

# THE VISTA GROUP

## 2007 Wine Tasting

*The Members of the VISTA Group cordially invite you to a :*

## Wine Tasting

*at  
Blue Restaurant*

*located in Uptown Charlotte in the Hearst Tower*

*on August 23, 2007.*

*Bond Street Imports will be providing a wonderful array of wines  
and Blue Restaurant will be providing appropriate food pairings.*

*Wine sampled will be available for purchase .*

*Complementary Valet Parking and  
Parking Deck Validation Available*

*Bond Street Imports*  
AN EJB WORLD TRADE COMPANY

B



SJ STEPHEN JAMES  
ASSOCIATES



SHUMAKER, LOOP & KENDRICK, LLP  
ATTORNEYS AT LAW

CPI  
CONSOLIDATED  
PLANNING, INC.



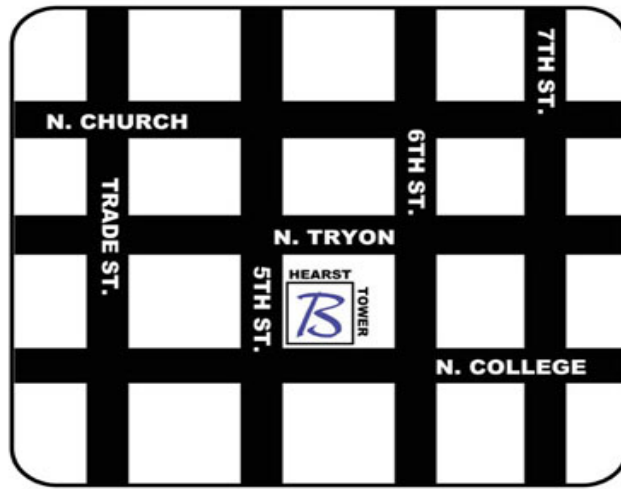
Jaylene G. Moss, Ltd.

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## 2007 Wine Tasting

### Directions



*Located in the Hearst Tower  
Corner of College & 5th Street*

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JACK SANTANIELLO is a partner in the corporate and intellectual property practice groups in the Charlotte office of Shumaker, Loop & Kendrick, LLP. His principal areas of practice are general corporate and commercial transactional matters, including corporate formation and dissolution, as well as copyright and federal and state trademark matters.



TODD CROY is a residential mortgage professional with the Valeo-Croy Team. The Valeo-Croy Team is nationally ranked in the top 1% of American Home Mortgage's (NYSE:AHM – USA fastest growing lender) originators. Based out of South Park in Charlotte, NC they provide services in all 50 states and the DC area. Todd structures personal, investment and vacation home mortgages to meet his client's financial goals.



KEITH TAYLOR, ChFC<sup>(R)</sup> is a financial representative with Consolidated Planning. Since 2000, Keith has been educating individuals, families, and small businesses by using an holistic approach of managing their finances. His focus is to serve his clients by working closely with them to create long term financial strategies.



Jaylene G. Moss, Ltd.

JAYLENE MOSS is a certified public accountant and the owner of Jaylene G. Moss, Ltd., a public accounting firm. Her firm specializes in small/medium business consulting, tax issues/planning for individuals and businesses, bookkeeping/QuickBooks training, and real estate transactions/issues. She has been a tax supervisor and manager for firms in Washington DC, Boone NC, and Charlotte NC.



TODD CUMMISKEY is the principal of the Business Alliance Group, Inc., a mergers & acquisitions and valuation firm. His firm specializes in assisting business owners in selling, planning the sale or valuing their company. The firm focuses on understanding their clients' professional and personal end results and how they can achieve those results while obtaining the maximum value for the company.



FRED BAIZ is a professional services recruiter with Stephen James Associates. Stephen James Associates helps companies overcome the challenges associated with hiring by offering a more interpersonal approach for seeking candidates with the particular skills needed for higher-level managerial positions in corporate and operations business segments including accounting and finance, human resources, marketing, and sales.